

Queries located in the custom query reports under the category DataQA were created for facilities to review quality assurance in day to day cycle activities.

These are located in the query tab of the patient explorer (blue circle)

Patient Review Query
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If you are unfamiliar with the Patient Explorer Tabs or Custom Query Reports in general, please refer to documents: PatientExplorer as well as the Reports document (refer to the Query section of documents). Click on links below:

Click to view Patient Explorer

Click to view Reports

Click on 'Query' tab and the Query window will display. You can move this screen by clicking on the blue border and dragging it. You can also minimize this screen by selecting the minimize button in the upper right corner.

(Query Query Custom Patient
	Categories:
	Patient Stim Patients Prog Notes Progress Notes Review
\langle	Query: SQL
	Daily Review By Date
	Query Parameters:
	StimDate MDorNRS LocationSiteName
	47172012 0.00
-	Favorites
	Query Clear Remove Add Close

The Custom tab (red circle) gives users access to queries that are created specifically for this tab. Upon selecting a category and a query from the dropdowns, the corresponding query parameter options will appear (i.e. MD, NRS, date range) – once all criteria have been entered, hitting the Query button will display the resulting patient list in the patient explorer. Hitting the Clear button will clear the patient list from the Patient Explorer.

Select Category: Data QA

'Query' dropdown list (green circle) has patient and cycle troubleshooting scenarios that have been commonly requested from facilities. The list contains:

- 1. <u>Procedures Not Complete:</u> This reports any patients with procedures in the stim sheet that are not marked CP (complete) in the parameters selected for date range, MD, and RN.
- 2. <u>GND Not Entered:</u> This reports any patients with procedure GND not entered or marked CP (complete) that have GND meds or estrace entered on stim sheet for the parameters selected for date range, MD, and RN.
- 3. <u>Preg/Npreg Not Entered:</u> This reports any patients with IC, IUI, ET, or Thaw/ET completed but no Preg or Npreg event has been entered by 18 days after patient's SRG event.

- 4. <u>Pending Labs</u>: This reports any patients with labs orders still marked 'PND' or pending for date range, MD, and RN.
- 5. <u>Labs Not Signed off:</u> This reports any patients with labs orders that have results but are not signed off/marked reviewed in the parameters selected for date range, MD, and RN.
- 6. <u>No Cycle Diagnosis</u>: This reports any patients with a START date in the stim sheet that do not have an entered diagnosis in the selected parameters for date range, MD, and RN.
- 7. <u>Checklist Not Signed Off</u>: This reports any patients with no checklist signed off by 16 days passed the entered GND stimdate in the selected parameters for date range, MD, and RN.