

RE Source Main Page

User Instruction



RESource is a database program designed specifically for the practices of infertility. It allows a patient's care to be managed electronically. The main screen in RESource can be divided into 4 areas:

- Main Toolbar/Menu
- Patient Explorer: search for a patient or list of patients.
- Cycle Details: the main cycle data appears when a patient and cycle are selected in the patient explorer
- Stim Sheet: (short for stimulation) the main cycle data appears when a patient and cycle are selected in the patient explorer.

Main Toolbar/Menu

The main toolbar consists of nine dropdown menus. Each menu has many options, but not all options may be available for use (enabled) at all times. For example, if you are looking to select something from the Patient menu or Male menu you must first have a patient selected in the patient explorer, otherwise all of the options will be grayed out (disabled). Likewise, if you are looking to select something from the Cycle menu you must first have a cycle selected in the patient explorer. Most of the options in the Navigation, Reports and Tools menus will be enabled regardless of whether or not you have a patient and/or cycle selected. The options in the Maintenance menu will be disabled at all times if you do not have sufficient permissions (most of the items in this menu are administrator-level). Any menu option with an arrow after it means that there is a corresponding sub menu – the sub menu will appear when you move your mouse pointer over the originating option.

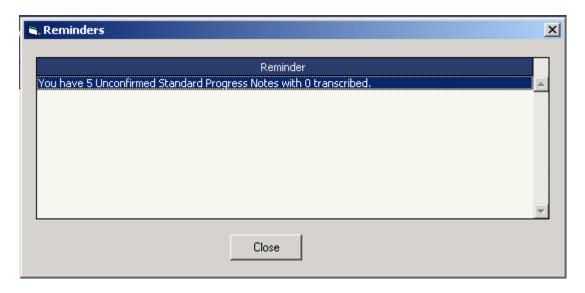
Some of the menu options have corresponding shortcut icons visible directly below the main toolbar.



These icons can be clicked instead of searching through the menu dropdowns for the same option. They are grouped by Patient, Cycle, Reports and Tools. To see what menu option they apply to, move your mouse pointer over the icon and a fly-over tooltip (message) will appear with the option name. If no tooltip appears, the option is currently disabled and you may need to select either a patient or cycle to enable it (just as if you were in the menu drop down). For some menu options there are also shortcut keys. When in the menu dropdown lists you will notice the corresponding keys next to the option name – for a complete list of these refer to the Shortcut Keys and Abbreviations section.

Reminders

In the Tools menu there is a Reminders option. Selecting this will display the same form that will appear when you log in to RESource. Note that the Reminders form will only appear when you log in if you meet at least one of the four criteria listed below.



There are four types of reminders that can appear:

- Surgical Progress Notes Missing Pathology Review appears when the Results Reviewed check box is not checked off in the Pathology section of a Surgical progress note
- Unconfirmed Standard Progress Notes with X Transcribed appears when you have unconfirmed Standard progress notes
- Unconfirmed Surgical Progress Notes with X Transcribed appears when you have unconfirmed surgical progress notes
- Lab Follow-Ups appears when a follow up is scheduled in the Lab Log

Please refer to the Progress Notes section for more information on progress notes and the Clinical section for more information on labs and the Lab Log.