




Med Software LLC
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Physical Exam Templates Admin Instruction



General PE Info

Physical Exams (PE) are entered at the patient level and are not associated with individual cycles in REsource. A patient may have no PE entered, or have several. Any PE's entered for a patient will be displayed in the Physical Exam History. From the history window you can add, edit and delete physical exams. To access the PE History go to the Patient option in the main menu and select Physical Exams – Physical Exam History (you must first have a patient selected in the Patient Explorer). The shortcut icon for the PE History is . The PE History is sorted by date, in descending order.

PE Templates

The Physical Exam format can be changed or a new one may be added by a user with specific permission level. Under the Maintenance tab on the main toolbar, scroll to Admin, Lookup Table Manager.

You will need to update and append 3 lookup tables in the Table Manager:

1. lkupPETypes
2. lkupPEHeaders
3. lkupPEItems

Adding a new PE Exam Type

1. To add a new type of exam, for example, an FDA Physical Exam, a user will go to the lkupPETypes table:

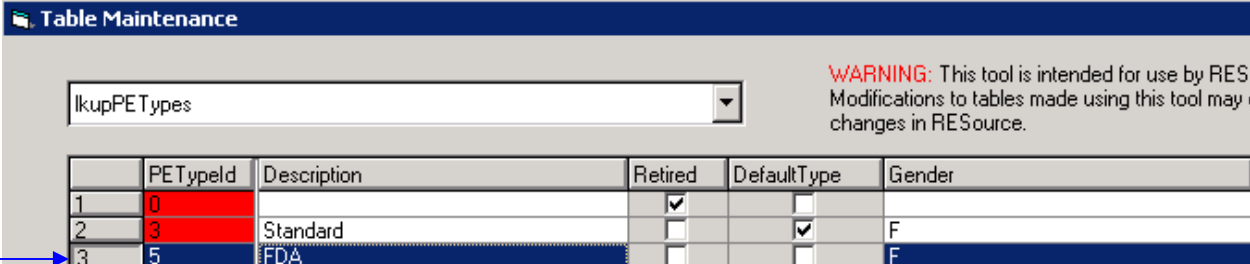


Table Maintenance

lkupPETypes

WARNING: This tool is intended for use by RES. Modifications to tables made using this tool may change in REsource.

	PETypeld	Description	Retired	DefaultType	Gender
1	0		<input checked="" type="checkbox"/>	<input type="checkbox"/>	
2	3	Standard	<input type="checkbox"/>	<input checked="" type="checkbox"/>	F
3	5	FDA	<input type="checkbox"/>	<input type="checkbox"/>	F

- Note that ID 1 and 2 are taken, so enter your new exam type under ID 3 (blue arrow).
- The Default Type is marked for Standard Exam (ID 2). This is the exam type that will be used by default when creating a new PE.
- After adding new exam type to lkupPETypes, be sure to click 'Update' to save changes.
- You can update columns for the new exam Type FDA in lkupPEHeaders table. PE headers refers to Normal/Abnormal columns (green circle).

Item	Normal	Abnormal	Other	Comment
Item	Yes	No	Other	Comment

- These columns are generally Normal/Abnormal or Yes/No. However, they can be customized to other selections in the lkupPEHeaders table under the Description column: (orange circle)

Table Maintenance

lkupPEHeaders

	ExamType	HeaderId	Description
1	3	1	Yes
2	3	2	No

- Go to the lkupPEItems table
- Add each PE item to be displayed for the new PE type under PE Item. Even if the item exists for another PE Exam Type (ID), it must be entered for the new Exam Type (ID 3 in our document example) that you just created. CategoryID should be kept at 0.

lkupPEItems

	PEItemID	PEItem	ExamType	CategoryID
9	9	Vagina	1	0
10	10	Cervix	1	0
11	11	Uterus	1	0
12	12	Adnexa R	1	0
13	13	Adnexa L	1	0
14	14	Extremities	1	0
15	15	USS Uterus	1	0
16	16	USS Right	1	0
17	17	USS Left	1	0
18	18	General Appearance	3	0
19	19	Orientation	3	0
20	20	Mood and Affect	3	0
21	21	Inspection and /or Palpation	3	0

NOTE: If the ROS (review of systems) Template is to be changed, add a new ID in the lkupPEItems table and set the CategoryId to 1.

	PEItemID	PEItem	ExamType	CategoryId
45	45	Syphilis	3	0
46	46	Non-medical injection sites	3	0
47	47	Generalized vesicular rash	3	0
48	48	Home produced tattoo	3	0
49	49	Recent tattoo	3	0
50	50	Recent body piercing	3	0
51	51	HEENT	3	0
52	60	HEENT	5	0
53	61	Cardiac	5	0
54	62	Abdomen	5	0
55	70	Thyroid	6	0
56	71	ROS Donor	1	1
57	72	ROS Donor	6	1
58	73	ROS Test 3	5	1

Creating Templates for New PE Exams

Templates need to be created for each new item in the lkupPEItems table.

- Go to Maintenance on the main RESource toolbar.
- Scroll to Admin, then scroll to Default Template Editor .
- Select Folder MD, then choose folder PExam.
- Click File on the top toolbar .
- Select New Template.
- Enter the Template Name in the pop up window. Templates are mapped to the PE Item by name – it must match exactly.
- Enter information to create the template.
- When you have completed the template, click File and select Save Template.

TIP: Any MD's needing the new templates will need to Link to them prior to use. Documentation for linking to PE Template is located in SPA, Knowledge Base, Name: 'PhysicalExam'.

Ctrl and Click to follow link: [PhysicalExam](#) .