Med Software LLC
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Patient Intake Data Online Interface

User Instruction

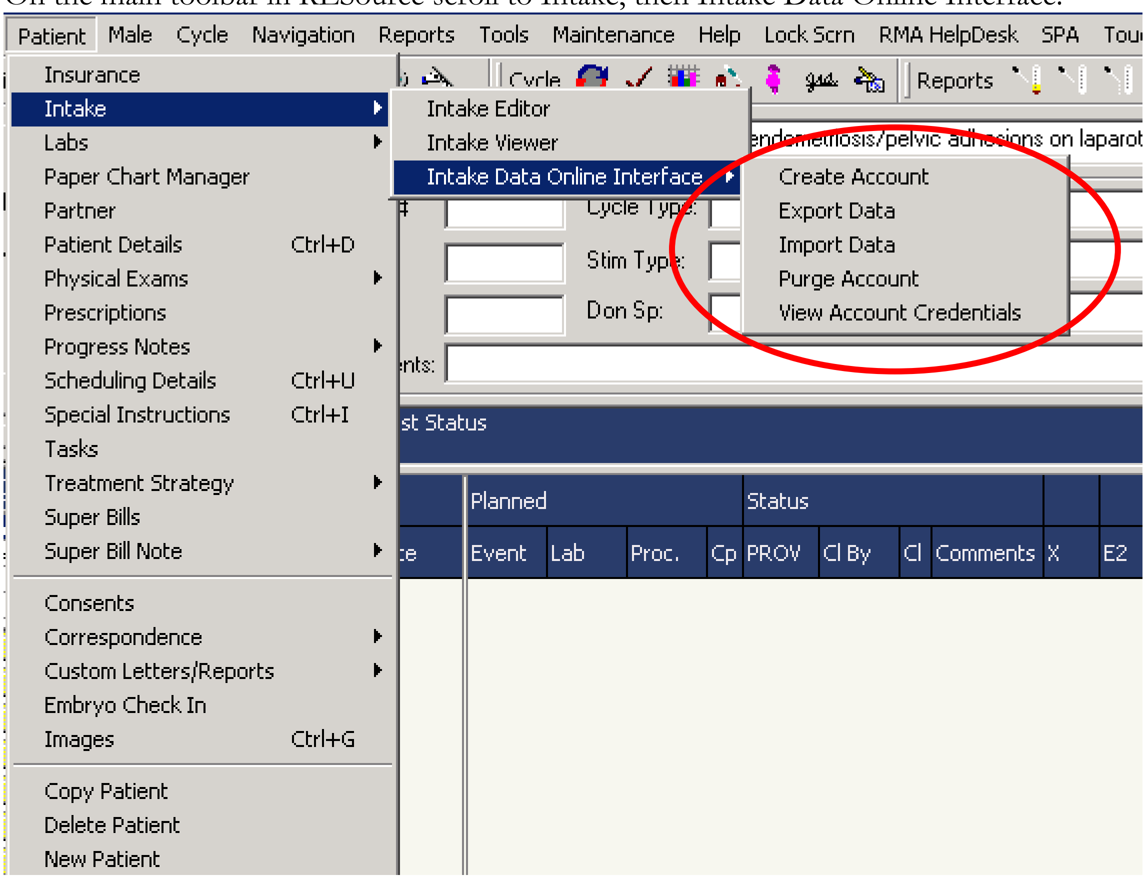
RESource

Patient Intake

New patients will now be able to log on to the company website and fill out their new patient paperwork through the website. This information will be available to manage in RESource.

Manage the website intake data through RESource

Enter the name of a selected patient into Patient Explorer
On the main toolbar in RESource scroll to Intake, then Intake Data Online Interface.



There are five tasks that can be done under this selection (red circle):

1. *Create Account:*

Create Online Intake account for the current selected patient in Patient Explorer. Also, this function will allow the account user (the selected patient) on the website to view any current data that is currently entered in RESource Intake.

2. *Export Data:*
   Selecting this function will allow the account user (the selected patient) on the website to view any current data that is currently entered in RESource Intake.

3. *Import Data:*
   Selecting this function will allow the intake data from the website to import to the current RESource Intake of the selected patient.

4. *Purge Account:*
   Selecting this function will allow the selected patient's online account information and data to be deleted.

Note: This data will still be available in RESource

5. *View Account Credentials:*
   Selecting this function will provide the user name and password for the selected patient in RESource. This information can then be disseminated to the user for data entry on the website.